

Medicare Secondary Payer Questionnaire

(Short Form)

1. Are you receiving benefits from any of the following programs?

Black Lung ☐ No ☐ Yes
Research Grant ☐ No ☐ Yes
Veteran Affairs ☐ No ☐ Yes

2. Was the illness/injury due to a work related accident/condition?

☐ No ☐ Yes

Date of injury/illness: _____

3. Was illness/injury due to a non-work related accident?

☐ No ☐ Yes

Date of accident: _____

What type of accident caused the illness/injury?

☐ Automobile
☐ Non-automobile

4. Are you entitled to Medicare based on:

☐ Age
☐ Disability
☐ End Stage Renal Disease

5. Are you currently employed? Check all that apply

☐ No ☐ Yes (IF YES) check applicable
() Part-time or () Full-time or () Retired

6. Is your spouse currently employed? Check all that apply

☐ No ☐ Yes (IF YES) check applicable
() Part-time or () Full-time or () Retired

7. Do you have group health plan (GHP) coverage based on your own, or a spouse's, current employment?
Check all that apply

☐ No ☐ Yes (IF YES) check applicable
() Current Employer () Spouse's Employer () Retirement Plan

8. Does the employer that sponsors your GHP employ 20 or more employees?

☐ No ☐ Yes () GHP from a Retirement plan

9. Are you currently a patient in a skilled nursing facility such as a nursing home?

A nursing home is a permanent residence for people in need of 24/7 care, while a skilled nursing facility (NSF) is a temporary residence for patients undergoing medically necessary rehabilitation treatment. (Long form not required. **ALERT: If yes, bill SNF not Medicare**)

☐ No ☐ Yes

I confirm that the above information is correct.

Patient Signature: _____ Print Name: _____ Date: _____